

MODERN INVESTMENT THEORY & PRACTICE for Retirement Systems

SACRS PUBLIC PENSION INVESTMENT MANAGEMENT PROGRAM 2020

July 28-August 13 | UC Berkeley Haas School of Business Executive Education

Program Schedule

All sessions are in webinar format.

| PRE-RECORDED | WEEK ONE | WEEK TWO | WEEK THREE |
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| Investing Fundamentals for New Trustees | Tuesday, July 28 9:00 am – 12:30 pm | Tuesday, August 4 9:00 am – 12:30 pm | Tuesday, August 11 9:00 am – 12:30 pm |
| Program Overview & Goals Gregory La Blanc 15 minutes | Financial Economics for Pensions Gregory La Blanc 9:00 am – 10:00 am | Disruptive Technologies: Transforming the Future of Investment Gregory La Blanc 9:00 am – 10:00 am | ESG Case Discussion Norway SWF & WalMart Case Gregory La Blanc 9:00 am – 10:00 am |
| Pension Fund and Investment Basics Thomas Gilbert 90 minutes | 10:00 am Break (15 min) | 10:00 am Break (15 min) | 10:00 am Break (15 min) |
| | Forecasting Liabilities: Actuarial Science Gregory LaBlanc 10:15 am – 11:15 am | Crisis Management Panel Gregory La Blanc, Moderator 10:15 am – 11:15 am | ESG Panel Gregory La Blanc, Moderator 10:15 am – 11:15 am |
| Return, Risk and Diversification Thomas Gilbert 90 minutes | 11:15 am Break (15 min) | 11:15 am Break (15 min) | 11:15 am Break (15 min) |
| | The Cook County Case Gregory LaBlanc 11:30 am – 12:30 pm | Real Assets 11:30 am – 12:30 pm | Governance Panel Gregory La Blanc, Moderator 11:30 am – 12:30 pm |
| | Thursday, July 30 9:00 am – 12:30 pm | Thursday, August 6 9:00 am – 12:30 pm | Thursday, August 13 9:00 am – 12:30 pm |
| Practical Mean-Variance Analysis Thomas Gilbert 90 minutes | Portfolio Management and Performance Measurement Thomas Gilbert 9:00 am – 10:00 a | Alternative Investment Strategies: PE Case Discussion Gregory La Blanc 9:00 am – 10:00 am | Behavioral Finance: Overconfidence and Expertise Gregory La Blanc 9:00 am – 10:00 am |
| | 10:00 am Break (15 min) | 10:00 am Break (15 min) | 10:00 am Break (15 min) |
| CAPM and Luck vs. Skill Thomas Gilbert 90 minutes | Advanced Asset Allocation Thomas Gilbert 10:15 am – 11:15 am | Alternative Investment Strategies – Hedge Funds Gregory La Blanc 10:15 am – 11:15 am | Risk Management Gregory La Blanc 10:15 am – 11:15 am |
| | 11:15 am Break (15 min) | 11:15 am Break (15 min) | 11:15 am Break (15 min) |
| | Factor Investing and Smart Beta 11:30 am – 12:30 pm | Alternative Investment Strategies Panel Gregory La Blanc, Moderator 11:30 am – 12:30 pm | Leadership and the Role of the Trustee 11:30 am – 12:30 pm |

Included in the registration fee; Attendees will receive 24 hours of continuing education, a UC Berkeley certificate of completion and Vikram Mansharamani new book "Think for Yourself: Restoring Common Sense in an Age of Experts and Artificial Intelligence".